

**Aggregated Prosumers and Energy Communities** 

Luigi Lanuzza



## **Evolution of the energy sector**



#### **Decarbonization**



Renewable energy will represent 78% of new capacity generation in 2050

#### **Electtrification**



Global Electricity demand will increase of 60% before 2040

#### **Digitalization**



Global digital technology investment rise up of 55% before 2025 (Fossil fuel excluded)

#### **Customer new needs**

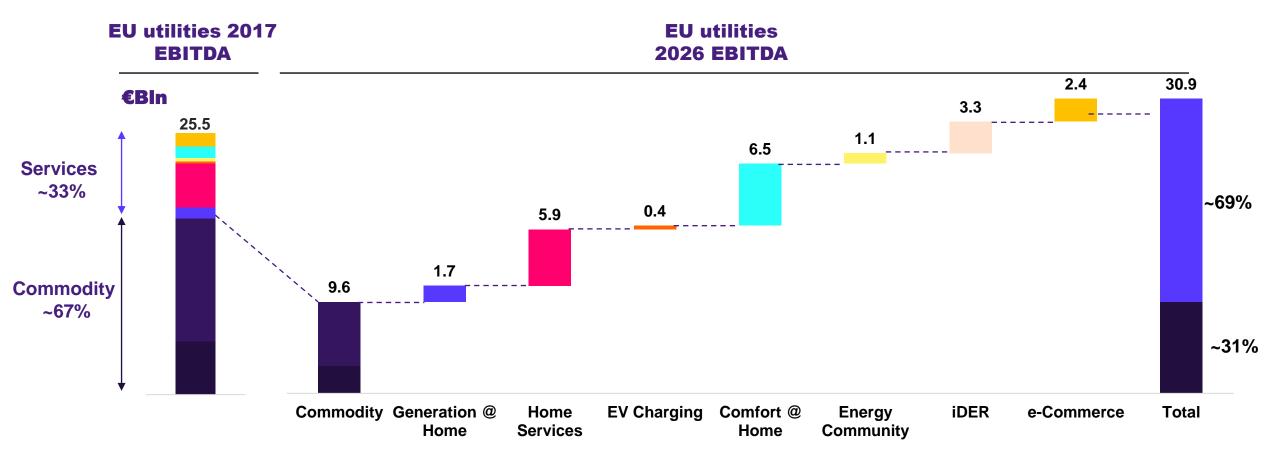


Customer needs more and more personalized services

A transformation triggered by global trends and digital technology

## Value is moving from commodity to services...





...and energy communities are a key factor for electric services growth

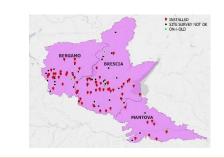
### **Enel X Mission**

- Supporting customers to electrify their energy uses
- Assist customers in decarbonisation and use energy more efficiently
- Extract new value from Enel's assets by offering new products and services

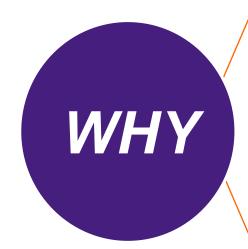




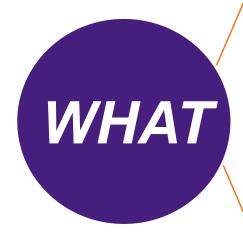
# Distributed Energy Resources (DER): Residential Aggregation in Lombardia







- Market: it is growing exponentially and about 1 PV plant out of 2 is sold in Italy jointly with residential storage: Expected ~12GW res. storage by 2024 globally (0,5GW in Italy)
- Regulation: Italy is looking for regulatory developments to make DER active resources for grid balancing.
- Competition and technology: DR framework for residential has to be developed now, ensuring interoperability



#### Project:

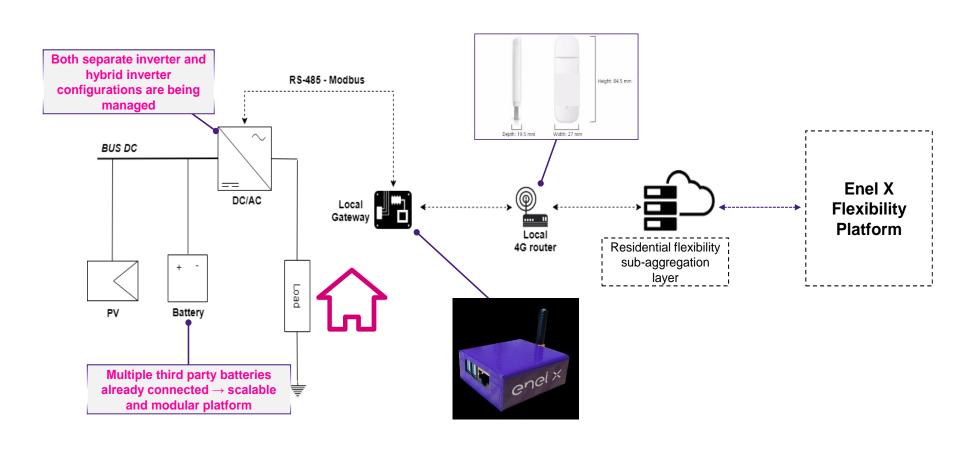
- Aggregated 100+ storage batteries owned by residential customers in Lombardia, in order to apply to UVAM (DR)
- **RETROFIT:** Enel X to setup **connection layer** among batteries/inverters and its own DR platform

#### Partners:

• **RSE** provided contacts from Regione Lombardia of customers who want to participate, and is analysing results together with Enel X and another company participating to the pilot, in view of dissemination and provision of data for regulators evaluation

### Modular and scalable platform for a massive retrofitting..





Interoperability as key element for unlocking potential of aggregated residential batteries, with high complexity and limited remuneration



### ...of real customers assets







Call Center first contact



SMS Campaign on prospects no answering



E-Mail Campaign to provide more detail about the experimental project



On site interview on future technological development



Calls and on-site support to customers



Web ADV Campaign

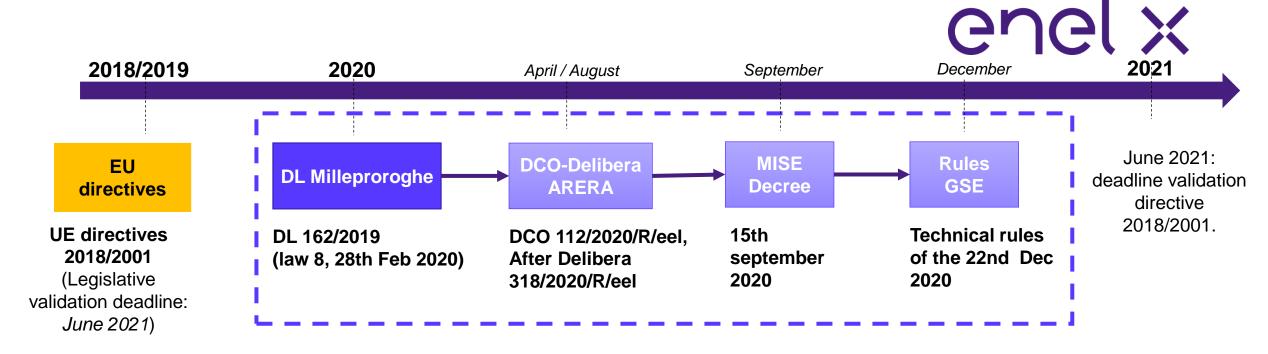


Press release on local newspapers



## **Roadmap of the Normatives**





Regulatory advance of Milleproroghe 2019, valid up to 60 days after the transposition of the EU RED2 legislation

Country	REC	CEC	Entry into force	Law	
Austria	✓	Jan 2020 Erneuerbar		Erneuerbaren Ausbau Gesetz 2020	
Belgium	✓	×	May 2019	Decree of Gouvernment Wallon	
France	✓	✓	Nov 2019	Loi 1147-2019	
Portugal	✓	×	Oct 2019	Lei-Decree n.162/2019	
Italy	✓	×	Feb 2020	Decreto Milleproroghe	

## **Main Configurations...**



#### Incentives

Power

Legal entity

200kW

**Optional** 

enelx







Mandatory







Incentive value: € 100 / MWh Arera reimbursement: 8 € / MWh



reimbursement: 50 € / MWh









Incentive value: 110 € / MWh Arera reimbursement: 7 € / MWh



reimbursement: 50 € / MWh







- Limitation in maximum power and in the physical perimeter (secondary substation) represent barrier for a fast deployment and involvement of ESCOs
- On the other hand, explicit incentives enable consumers awareness and easiness of choice, aggregated settlement simplifies EC management and ESCOS can own powerplants

# ...in a fragmented market

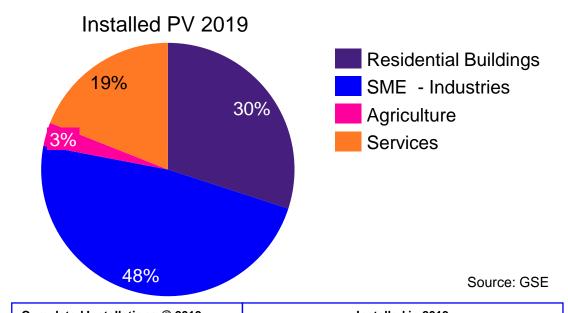
Industry (SME)

Tertiary (PA, Services)



Agriculture

Residential Buildings



	Cumulated Installation	ns @ 2019	Installed in 2019		
	N°	MW	N°	MW	AV. [kW]
Agriculture	29.421	2.548	805	25	31
Residential	721.112	3.434	51.117	226	4
SME	35.838	10.274	2.010	361	180
Services	93.719	4.610	4.258	139	33
тот	880.090	20.865,30	58.190	<b>751</b>	

- REC should be extended to all the typologies of consumers (currently only SMEs, citizens, PA)
- Coexistence of net metering (SSP) can limit diffusion of Energy Communities and batteries (incentive is on virtually self-consumed energy thus enabling further diffusion of storage)

# ...and with a pilot already in operation



### Condominium



48 apartments



6 buildings



**54 Smart Meter installed** 



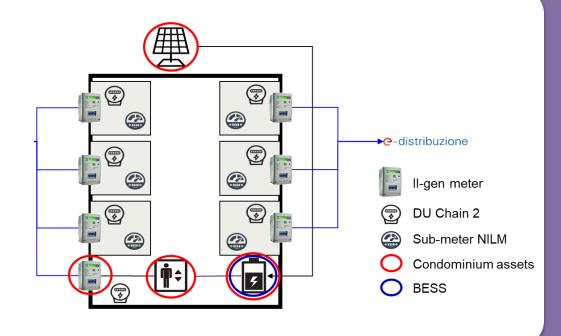
6 x10 kW PV to be installed



12 x9,6 kWh Storage to be installed

### **AIM**

- Monitoring of electricity consumption through NILM and DU Chain2 devices installed near the PODs (single and condominium);
- Elaboration of the energy model of the condominium and its validation through real production / consumption data
- Use of the model for the simulation of a virtual network of collective self-consumption;
- Use of the model and consumption / production data collected for the distribution of incentives between condominiums





# Thank you

luigi.lanuzza@enel.com

