

ESGC Final Day Observations

What We Learned and Where to Go From Here



Observations

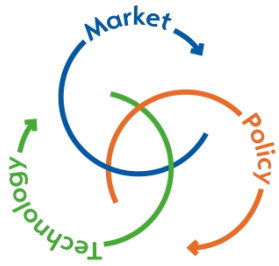
1. We must emphasise collaboration – It is critical to moving global markets to enable storage
2. Markets currently exist – storage is able to participate, but only a fraction of its value can be realised
3. Technology continues to mature – research and development is ongoing. Experience in the field is critical
4. Defining ‘energy storage’ in a regulatory context is a high priority
5. We must work together to eliminate barriers to entry and undue tariffs



Next Monday Morning

It is imperative that the national energy storage associations must work together to create best practices and recommendations for getting grid fees and obligations in alignment.

Industry must work to develop a definition of ‘energy storage’ for regulatory purposes – to ensure fair and competitive market places that reward storage for the services and values that it provides.



Thank you for your attention